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United States Bankruptcy Court District of Nevada

In re:
USA COMMERCIAL MORTGAGE COMPANY
Debtor

Case No. 06-10725-gwz Chapter 11

CERTIFICATE OF NOTICE

District/off: 0978-2 User: garrettme Page 1 of 18 Date Rcvd: Jan 22, 2019 Form ID: trc Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 24, 2019.

2872449 +DENISE F FAGER TTEE OF THE DENISE F FAGER, REVOCABLE TRUST UAD 2/28/03, DENISE F FAGER, 5 SALVATORE, LADERA RANCH CA 92694-1425

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 24, 2019 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 18, 2019 at the address(es) listed below:

```
MESIROW FINANCIAL INTERIM MANAGEMENT, LLC
ADAM M. STARR
                 on behalf of Creditor
 adam@geniusotc.com
ALAN R SMITH
                on behalf of Plaintiff
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ALAN R SMITH
                on behalf of Plaintiff
                                           THE GARDENS LLC TSHR LENDERS, LLC mail@asmithlaw.com
                                           HUNTSVILLE LENDERS, LLC mail@asmithlaw.com CHARLEVOIX LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH
                on behalf of Plaintiff
                on behalf of Plaintiff on behalf of Plaintiff
ALAN R SMITH
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ALAN R SMITH
ALAN R SMITH
                on behalf of Plaintiff
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                                           HESPERIA LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH
                on behalf of Plaintiff
                                           6425 GESS LENDERS, LLC mail@asmithlaw.com
                on behalf of Plaintiff
ALAN R SMITH
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ALAN R SMITH
                on behalf of Plaintiff
                on behalf of Plaintiff
                                           SVRB 4.5 LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH
ALAN R SMITH
                on behalf of Interested Party
                                                  EVELYN ASHER SHERRIN, TRUSTEE OF THE CHRIS AND
 EVELYN SHERRIN 1990 TRUST, AND SHERRINS INC. mail@asmithlaw.com
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ALAN R SMITH
                on behalf of Plaintiff
                                           CORNMAN TOLTEC LENDERS, LLC mail@asmithlaw.com
                on behalf of Plaintiff
ALAN R SMITH
ALAN R SMITH
                on behalf of Plaintiff
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                on behalf of Plaintiff
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ALAN R SMITH
ALAN R SMITH
                on behalf of Plaintiff
ALAN R SMITH
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ALAN R SMITH
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                on behalf of Plaintiff
ALAN R SMITH
ALAN R SMITH
                on behalf of Plaintiff
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ALAN R SMITH
                on behalf of Plaintiff
ALAN R SMITH
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                on behalf of Plaintiff
ALAN R SMITH
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ALAN R SMITH
                on behalf of Plaintiff
ALAN R SMITH
                on behalf of Plaintiff
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                on behalf of Plaintiff
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ALAN R SMITH
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ALAN R SMITH
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                on behalf of Plaintiff
```

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Form ID: trc Total Noticed: 1

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
               ALAN R SMITH on behalf of Plaintiff
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               ALAN R SMITH on behalf of Plaintiff
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               ALAN R SMITH
                              on behalf of Plaintiff
                                                                EVELYN ASHER SHEERIN, TRUSTEE FOR THE BENEFIT OF
               ALAN R SMITH
                              on behalf of Interested Party
               THE CHRIS H. SHEERIN (DECEASED) AND EVELYN ASHER SHEERIN 1984 TRUST DATED 5/31/84
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               ALAN R SMITH
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                               on behalf of Plaintiff
               ALAN R SMITH
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               ALAN R SMITH
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                             on behalf of Plaintiff
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               ALAN R SMITH
                             on behalf of Plaintiff
               ALAN R SMITH
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               ALAN R SMITH
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                              on behalf of Plaintiff
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               ALAN R SMITH
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ALAN R SMITH on behalf of Plaintiff
ALAN R SMITH on behalf of Plaintiff
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FREEWAY 101 USA INVESTORS, LLC aciulla@deanerlaw.com,

ANTHONY CIULLA on behalf of Defendant

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User: garrettme Page 3 of 18 District/off: 0978-2 Date Royd: Jan 22, 2019 Form ID: trc Total Noticed: 1 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) ANTHONY CIULLA on behalf of Defendant RUSSELL A D DEVELOPMENT GROUP, LLC aciulla@deanerlaw.com, ddickinson@deanerlaw.com ANTHONY CIULLA on behalf of Defendant DEBORAH RUSSELL aciulla@deanerlaw.com, ddickinson@deanerlaw.com ANTHONY CIULLA on behalf of Defendant DER NV INVESCO, LLC aciulla@deanerlaw.com, ddickinson@deanerlaw.com ANTHONY CIULLA on behalf of Defendant SVRB INVESTMENTS, LLC aciulla@deanerlaw.com, ddickinson@deanerlaw.com ANTHONY CIULLA on behalf of Defendant BOISE/GOWEN 93, LLC aciulla@deanerlaw.com, ddickinson@deanerlaw.com ANTHONY CIULLA on behalf of Defendant ROBERT A RUSSELL aciulla@deanerlaw.com, ddickinson@deanerlaw.com ANTHONY W. AUSTIN on behalf of Interested Party USACM LIQUIDATING TRUST aaustin@fclaw.com, gkbacon@fclaw.com BINFORD LENDERS, LLC ariel.stern@akerman.com, ARIEL E. STERN on behalf of Interested Party ${\tt Darren.brenner@akerman.com; akermanlas@akerman.com}$ on behalf of Plaintiff SILAR SPECIAL OPPORTUNITIES FUND, LP BART K. LARSEN blarsen@klnevada.com; bankruptcy@klnevada.com;mbarnes@klnevada.com;blarsen@ecf.inforuptcy.com BART K. LARSEN on behalf of Interested Party Randolph L. HOWARD blarsen@klnevada.com, bankruptcy@klnevada.com;mbarnes@klnevada.com;blarsen@ecf.inforuptcy.com BART K. LARSEN on behalf of Plaintiff ASSET RESOLUTION LLC blarsen@klnevada.com, bankruptcy@klnevada.com;mbarnes@klnevada.com;blarsen@ecf.inforuptcy.com BART K. LARSEN on behalf of Interested Party KOLESAR & LEATHAM, CHTD. blarsen@klnevada.com, bankruptcy@klnevada.com;mbarnes@klnevada.com;blarsen@ecf.inforuptcy.com BART K. LARSEN on behalf of Plaintiff SILAR ADVISORS, LP blarsen@klnevada.com, bankruptcy@klnevada.com;mbarnes@klnevada.com;blarsen@ecf.inforuptcy.com BRADLEY PAUL ELLEY on behalf of Creditor RETIREMENT ACCOUNTS, INC. bpelleylawbk@sbcglobal.net, elnivnv@sbcglobal.net BRADLEY PAUL ELLEY on behalf of Creditor TESSERACT TRUST DATED 3/31/04 bpelleylawbk@sbcglobal.net, elnivnv@sbcglobal.net BRECK E. MILDE on behalf of Creditor ALBERT LEE bmilde@hopkinscarley.com BRENOCH R WIRTHLIN on behalf of Defendant AURORA INVESTMENTS LP bwirthli@fclaw.com, mwestover@fclaw.com BRIAN D. SHAPIRO on behalf of Interested Party MICHAEL W. CARMEL brian@brianshapirolaw.com, connie@brianshapirolaw.com BRIGID M. HIGGINS on behalf of Cross-Claimant HMA SALES, LLC bhiggins@blacklobello.law, dmeeter@blacklobello.law BRIGID M. HIGGINS on behalf of Defendant HMA SALES LLC bhiggins@blacklobello.law, dmeeter@blacklobello.law BRIGID M. HIGGINS on behalf of Defendant HMA SALES, LLC bhiggins@blacklobello.law, dmeeter@blacklobello.law BRIGID M. HIGGINS on behalf of Creditor Committee OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY bhiggins@blacklobello.law, dmeeter@blacklobello.law BRIGID M. HIGGINS on behalf of Creditor Committee OFFICIAL COMMITTEE OF HOLDERS EXECUTORY CONTRACT RIGHTS THRU USA COMMERCIAL MTG CO bhiggins@blacklobello.law, dmeeter@blacklobello.law CANDACE C CARLYON on behalf of Creditor Committee OFFICIAL COMMITEEE O. HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC ccarlyon@clarkhill.com, OFFICIAL COMMITEEE OF EQUITY SECURITY CRobertson@clarkhill.com;nrodriguez@clarkhill.com;clark-hill-1221@ecf.pacerpro.com CANDACE C CARLYON on behalf of Creditor WELLS FARGO BANK OF NEVADA AND WELLS FARGO BANK ccarlyon@clarkhill.com, CRobertson@clarkhill.com;nrodriguez@clarkhill.com;clark-hill-1221@ecf.pacerpro.com CARLOS A. GONZALEZ on behalf of Interested Party UNITED STATES OF AMERICA Darlene.Ruckard@usdoj.gov,Mary.Booker@usdoj.gov,doriayn.olivarra@usdoj.gov,sue.knight@usdoj.gov, CARLOS A. GONZALEZ on behalf of Creditor PENSION BENEFIT GUARANTY CORPORATION Darlene.Ruckard@usdoj.gov,Mary.Booker@usdoj.gov,doriayn.olivarra@usdoj.gov,sue.knight@usdoj.gov, CHRISTINE A ROBERTS on behalf of Interested Party INVESTORS COMMERCIAL CAPITAL, LLC Christine@crobertslaw.net, Christine@crobertslaw.net;lynn@crobertslaw.net

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                   on behalf of Creditor
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CICI
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CHRISTINE A ROBERTS on behalf of Creditor PROSPECT HIGH INCOME FUND Christine@crobertslaw.net,

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PCMG TRADING PARTNERS XXII, L.P.

Christine@crobertslaw.net;lynn@crobertslaw.net CHRISTINE A ROBERTS on behalf of Creditor P

Christine@crobertslaw.net;lynn@crobertslaw.net

District/off: 0978-2 User: garrettme Page 4 of 18 Date Royd: Jan 22, 2019 Form ID: trc Total Noticed: 1

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
                   DANIEL J MCCARTHY
                                             on behalf of Creditor
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                   DAVID MINCIN on behalf of Creditor RICHARD MCKNIGHT dmincin@mincinlaw.com,
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                                           on behalf of Defendant
                   DAVID A. COLVIN
                                           on behalf of Defendant
                                           on behalf of Defendant LARRY C JOHNS dcolvin@lvpaiute.com
                   DAVID A. COLVIN
                                           on behalf of Defendant STEVEN PORTNOFF dcolvin@lvpaiute.com
                   DAVID A. COLVIN
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                   DAVID A. COLVIN
                                           on behalf of Defendant
                   DAVID A. COLVIN
                                           on behalf of Defendant MARY L JOHNS dcolvin@lvpaiute.com
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                                           on behalf of Defendant LINDA JANOVITCH dcolvin@lvpaiute.com
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                                           on behalf of Defendant
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KAARAN E THOMAS (lv) on behalf of Interested Party

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
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ROBERT C. LEPOME

User: garrettme Page 15 of 18 District/off: 0978-2 Date Royd: Jan 22, 2019

Total Noticed: 1 Form ID: trc The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) ROBERT C. LEPOME on behalf of Interested Party GRAHAM FAMILY TRUST DATED 10/26/78 smstanton@cox.net ROBERT C. LEPOME on behalf of Defendant GRABLE P. RONNING smstanton@cox.net M.W. GORTS AND COMPANY smstanton@cox.net ROBERT C. LEPOME on behalf of Defendant ROBERT C. LEPOME on behalf of Interested Party EDWIN ARNOLD smstanton@cox.net ROBERT C. LEPOME ROBERT C. LEPOME on behalf of Defendant THE WILD WATER LP smstanton@cox.net on behalf of Defendant BETTY KOLSTRUP smstanton@cox.net ROBERT C. LEPOME ROBERT C. LEPOME CRAIG MEDOFF smstanton@cox.net on behalf of Defendant on behalf of Interested Party PATRICIA PONTAK smstanton@cox.net on behalf of Interested Party PHILLIPS FAMILY TRUST DATED OCTOBER 24, 1989 ROBERT C. LEPOME smstanton@cox.net on behalf of Interested Party RUDOLF WINKLER smstanton@cox.net on behalf of Defendant GARETH A.R. 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ROBERT R. KINAS

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
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              Shlomo S. Sherman on behalf of Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC
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                                                                       OFFICIAL COMMITEEE OF EQUITY SECURITY
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HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY shlomo@shermanlawlv.com

OFFICIAL COMMITTEE OF EXECUTORY CONTRACT

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
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                                   Shlomo S. Sherman on behalf of Defendant WELLS FARGO BANK, N.A. shlomo@shermanlawlv.com
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                                   TALITHA B. GRAY KOZLOWSKI
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

WILLIAM L. MCGIMSEY on behalf of Interested Party JOHNNY CLARK lawoffices601@lvcoxmail.com
WILLIAM L. MCGIMSEY on behalf of Interested Party SHARON MCGIMSEY lawoffices601@lvcoxmail.com
WILLIAM T. REID, IV on behalf of Plaintiff USA CAPITAL FIRST TRUST DEED FUND, LLC
Wreid@rctlegal.com,
WILLIAM T. REID, IV on behalf of Plaintiff USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC
Wreid@rctlegal.com, tstone@rctlegal.com

WILLIAM T. REID, IV on behalf of Plaintiff USACM LIQUIDATING TRUST wreid@rctlegal.com, tstone@rctlegal.com

ZACHARIAH LARSON on behalf of Attorney ZACHARIAH LARSON carita@lzklegal.com, mzirzow@lzklegal.com;carey@lzklegal.com;trish@lzklegal.com;sara@lzklegal.com

TOTAL: 794

2100 B (12/15)

United States Bankruptcy Court

District of Nevada Case No. 06-10725-gwz Chapter 11

In re: Debtor(s) (including Name and Address)

USA COMMERCIAL MORTGAGE COMPANY 4484 SOUTH PECOS ROAD LAS VEGAS NV 89121

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

The Claim No(s). listed below was/were filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on 01/18/2019.

Name and Address of Alleged Transferor(s):

Name and Address of Transferee:

Claim No. 2356: DENISE F FAGER TTEE OF THE DENISE F FAGER, REVOCABLE TRUST UAD 2/28/03, DENISE F FAGER, 5 SALVATORE, LADERA RANCH CA 92694

Dilks & Knopik, LLC 35308 SE Center Street Snoqualmie, WA 98065

-- DEADLINE TO OBJECT TO TRANSFER --

The alleged transferor(s) of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: 01/24/19 Mary A. Schott

CLERK OF THE COURT